

Guardian Society

Tell us about your gift

CONFIDENTIAL

Thank you for your generous estate gift to DAV. Your gift will help us plan for the future as we work to meet the ever-growing needs of America's ill and injured veterans. Please take the time to fill out this form so we can better understand your intentions for your gift. The information you provide is not legally binding, and we understand that you may wish to change your gift in the future. **Questions? Contact our gift planning experts at 1-800-216-9802, ext. 1, or email giftplanning@dav.org.**

Name _____ Spouse's Name (if married) _____

Address _____

City _____ State _____ ZIP _____

Date of birth ____/____/____ Spouse's date of birth (if married) ____/____/____

Phone (____) _____ Email _____

About My/Our Gift (check all that apply):

- Bequest in my will or trust.
- Beneficiary designation through: Life insurance Retirement plan Financial account
- Other: _____
- My gift is contingent. Please explain: _____
- The approximate value of my gift in today's dollars \$ _____
- I would like my gift to be used for a specific purpose: _____

How would you like to be recognized for your gift?

- Please recognize me/us in the Guardian Society as: _____
- I/We prefer to remain anonymous for this gift.

Signature(s) _____ Date _____

Return in enclosed envelope or mail to DAV Gift Planning Dept., 860 Dolwick Drive, Erlanger, KY 41018, or email giftplanning@dav.org, or call 1-800-216-9802, press 1, to inform us of your plans or for questions.

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